
What's where

An at-a-glance checklist of the location of important papers

Marriage certificate _____

Birth certificate

Self _____

Children _____

Adoption papers

Children _____

Passports

Self _____

Children _____

Social Security card

Self _____

Children _____

Social Security information, benefit statements

Self _____

Spouse _____

Power of attorney _____

Health care proxies/living wills _____

Wills and codicils

Self _____

Spouse _____

DIVORCE AND YOUR FINANCES

- Medical records
 - Self _____
 - Spouse _____
 - Children _____
-
-

Life insurance policies _____

Health insurance information _____

- Mortgage information _____
 - Deeds (auto, house, other) _____
-
-

- Tax returns _____
 - Employment contracts _____
 - Trust information _____
 - Investment information _____
-
-
-

Banking information _____

DIVORCE AND YOUR FINANCES

My most important contacts during the divorce

Attorney

Name Phone Cell phone Fax

Address Email

Attorney's assistant

Name Phone Cell phone Fax

Address Email

Paralegal

Name Phone Cell phone Fax

Address Email

Mediator

Name Phone Cell phone Fax

Address Email

Wells Fargo financial professional

Name Phone Cell phone Fax

Address Email

Wells Fargo financial professional's assistant

Name Phone Cell phone Fax

Address Email

DIVORCE AND YOUR FINANCES

Accountant

Name Phone Cell phone Fax

Address Email

Accountant's assistant

Name Phone Cell phone Fax

Address Email

Therapist or life coach

Self

Name Phone Cell phone Fax

Address Email

Children

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Children's principals

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

DIVORCE AND YOUR FINANCES

Children's teachers

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

My doctors

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

DIVORCE AND YOUR FINANCES

Children's doctors

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

Name Phone Cell phone Fax

Address Email

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